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www.cfntx.org

Professional Advisor Advantages

The Community Foundation of North Texas is a collection of endowment funds and other gifts, contributed by many individuals, families and corporations to benefit charitable causes in our community.

Advantages

- Flexibility – A donor can make one gift to satisfy a variety of personal charitable interests.
- Tax Advantages – Assets contributed to the Community Foundation qualify for maximum tax deductibility
- Convenience – A fund can usually be opened with one brief meeting, with the Community Foundation handling all government reports, legal questions and audit requirements.
- Independence – A 19-member board, made up of community leaders, oversees the programs of the Community Foundation. Their only interest is the ongoing needs of the community.
- Economy and Efficiency – With over $142 million in assets, our Community Foundation enjoys economies of scale; Administrative fees are low.

☐ **Fund agreement samples**

☐ **Handouts for clients**

☐ **Financials**

☐ **Events**

All found at www.cfntx.org

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Community Foundation OF NORTH TEXAS